NINTH EDITION

CLINICAL CHENISTRY Principles, Techniques, and Correlations

Michael L. Bishop | Edward P. Fody Carleen Van Siclen | James March Mistler | Michelle Moy

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To all Clinical Laboratory practitioners, educators and healthcare professionals for their previous and continuing extraordinary commitment, service and professionalism during the Covid-19 pandemic.

MLB, EPF, CVS, JMM, MM

In memory of my mother and father, Betty Beck Bishop and William Stewart Bishop, Sr for support, guidance and encouragement.

To Sheila, Chris and Carson for their support, patience and inspiration.

MLB

To Nancy, my wife, for continuing support and dedication.

EPF

To Gary, my husband, for his support of my professional goals and to all the laboratory professionals, including my students, who have contributed to my knowledge and passion for lifelong learning.

CVS

To my husband, Keith, for everything.

JMM

To my college mentors: Pete Gebauer and Herb Miller I thank you for believing in me.

In memory of my mother SG (1940-2021)

MM



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Foreword

Many years ago, I wrote the Foreword to some earlier editions of this text. A 9th edition seems like an unbelievably long time until I reflect that this year is the 40th anniversary of the paper that introduced a multi-rule Shewhart control chart,¹ more commonly known as "Westgard Rules." That paper was written early in my career, but now in my retirement we have updated that approach to provide "Westgard Sigma Rules" in order to customize the QC design on the basis of the quality required by a test and the Sigma performance observed for a method.² Even well established "standard" laboratory practices need periodic review and updating to keep current with the improvements in testing processes. Likewise, this 9th edition of the standard clinical chemistry text reflects the latest knowledge and improvements for laboratory science. That is a testament to the authors' commitment and dedication to providing an up-to-date knowledge base for the professionals in clinical laboratory science.

I am writing this on the one-year anniversary of the declaration of a global pandemic, a year during which over half a million Americans died of COVID19. This pandemic has revealed the importance of laboratory testing for the health of the nation. Laboratory testing has often been viewed as a behind-the-scenes service in healthcare. During the pandemic, laboratory testing has been center stage as an essential service for assessing the state of disease, diagnosing those with infection, monitoring those under treatment, and monitoring the immunity and the health of the community.

Laboratory scientists were on the front line in introducing new diagnostic tests, validating their performance, and implementing testing in many diverse settings, including central laboratories, clinic laboratories, and point-of-care settings, including drivethrough testing services. Understanding the performance of qualitative tests brought new importance to ideas such as clinical sensitivity, clinical specificity, and predictive value of laboratory tests. That also meant new protocols for validating new tests to characterize test performance, including adaptations for the nature of molecular tests, such as the real-time Reverse Transcription Polymerase Chain Reaction (rRT-PCR) methods that were critical in the early diagnosis and management of patients. Antibody tests flooded the market and required care and attention by laboratories, especially during the early phases when the FDA exercised very limited control of the companies introducing the new tests. Antigen tests emerged later and more slowly, but were critical for providing more widespread diagnostic testing. All in all, this year provided the lessons of a lifetime and demonstrated the importance of what you will be learning in your studies.

This new edition of *Clinical Chemistry: Principles, Techniques, and Correlations continues* continues its mission of addressing the formal education needs of students in clinical laboratory science, as well as the ongoing needs of professionals in the field. It facilitates the educational process by identifying the learning objectives, focusing on key concepts and ideas, and applying the theory through case studies. It covers the basics of laboratory testing, as well as many special areas of testing. And it is still possible to carry this text with you to class, to the laboratory, to the office, or home to study!

Having personally worked with some of the editors and contributors, I know they have high standards both in the laboratory and in the classroom. Their interests and background provide an excellent balance between the academic and the practical, ensuring that students are exposed to a well-developed base of knowledge that has been carefully refined by experience.

For the many students for whom this book is intended, let me offer some advice from my close friend and mentor, Hagar the Horrible. It seems his young Viking son was embarking on a voyage to the real world of work. Needing advice, he asked "How do I get to the top?" Hagar's response, "You have to start at the bottom and work your way up." After pondering this for a moment, his son then asked, "How do I get to the bottom?" Hagar replied, "You have to know somebody." The people you need to know are the authors of this book, as well as the instructors in your courses and your bench teachers in the laboratory. You need to seek them out to profit from their learning and experiences. They are the professionals who know the state of laboratory practice, possess the current knowledge of the field, and are dedicated to helping you become a successful laboratory scientist.

> —James O. Westgard Madison, WI

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- 2. Westgard JO, Westgard SA. Establishing evidence-based statistical quality control practices. *Am J Clin Pathol* 2019;151:364-370.



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Preface

The events with the worldwide pandemic have placed an extraordinary burden on our health care system. Facing staffing, PPE, and diagnostic supply shortages, healthcare professionals stepped up with effort, critical process evaluation.and extraordinary dedication to providing quality patient care with compassion and empathy. Initially, the nightly news became a presentation of CDC guidelines, mask mandates, business shutdowns, travel restrictions, metrics, trends, positivity rates, hospitalization and deathstatistics. Months later, the metrics related to more positive information-initial results of vaccine clinical trials, emergency use authorizations, vaccine shipments and "shots in arms." Through it all, the healthcare system functioned as effectively as possible due to individual efforts and interdisciplinaryteamwork. professionals Healthcare have improved communication with each other as well as with the patient and their families. Collaborative efforts between healthcare disciplines are emerging across the patient care spectrum landscape.

Since the initial idea for this textbook was discussed in a meeting of the Biochemistry/Urinalysis section of ASMT(now ASCLS) in the late 1970s, the only constant has been change and the never wavering commitment of the clinical laboratory professionals. Now almost 45 years since the initiation of this

effort, the editors have had the privilege of completing the ninth edition with another diverse team of dedicated clinical laboratory professionals. In this era of focusing on metrics, the editors would like to share the following information. The 401 contributions in the 9 editions and supporting material represent 115 clinical laboratory science education programs, 83 clinical laboratories, 28 medical device companies, 4 government agencies, and 3 professional societies representing 40 states and territories. One hundred and sixty-four contributors were clinical laboratory scientists with advanced degrees. These contributors have produced 289 chapters citing 12,054 references for a total of 5,708 pages that included 2,158 figures and 691 case studies. With today's global focus, the previous editions of the text have been translated into at least six languages. By definition, a profession is a calling requiring specialized knowledge and intensive academic preparation to define its scope of practice and produce its own literature. The Clinical Laboratory Science professions has evolved significantly over these past four and a half decades.

Clinical chemistry continues to be one of the most rapidly advancing areas of laboratory medicine. New technologies and analytical techniques have been introduced, with a dramatic impact on the practice of clinical chemistry and laboratory medicine. In addition, the healthcare system itself is rapidly changing. There is ever increasing emphasis on improving the quality of patient care, individualized medicine, patient outcomes, financial responsibility, and total quality management. Now, more than ever, clinical laboratorians need to be concerned with disease correlations, result interpretations, problem solving, cost-effectiveness.Laboratory and quality assurance. professionals need to know not only the how of tests but more importantly be able to communicate thewhat, why, and whento the patient and the healthcare team. The editors of Clinical Chemistry: Principles, Techniques, and Correlations have designed the ninth edition to be an even more valuable resource to both students and practitioners.

Theninth edition of *Clinical Chemistry: Principles, Techniques,* and *Correlations* is comprehensive, up-to-date, and easy to understand for students and at all entry levels. It is also intended to be a practically organized resource for both instructors and practitioners. The editors have tried to maintain the book's readability and further improve its content while rearranging content and focusing on the scaffolding provided by the ASCLS MLT and MLS Entry Level Curriculum and the ASCP BOC guidelines. Because clinical laboratorians use their interpretative and analytic skills in the practice of clinical chemistry, an effort has been made to maintain an appropriate balance between analytic principles, techniques, and the correlation of results with disease states.

In this edition, the editors have maintained features in response to requests from our readers. students. instructors. and Ancillary materials have been and practitioners. updated expanded. Chapters now include current, more frequently encountered case studies modelled after the nursing PICOT initiative in a structured unfolding style. To provide a thorough, upto-date study of clinical chemistry, all chapters have been updated and reviewed by professionals who practice clinical chemistry and laboratory medicine on a daily basis. The basic principles of the analytic procedures discussed in the chapters reflect the most recent or commonly performed techniques in the clinical chemistry laboratory. Detailed procedures have been omitted because of the variety of equipment and commercial kits used in today's clinical laboratories. Instrument manuals and analyte package inserts are the most reliable reference for detailed instructions on current analytic procedures. All chapter material has been updated, improved, and rearranged for better continuity and readability. The Navigate 2 Advantage digital accesscontains additional case studies, review questions, teaching resources, teaching tips, additional references, and teaching aids for instructors and students; it is included with the purchase of this textbook, and is available for separate purchase from the publisher.

One last piece of advice to make you successful in the field of clinical laboratory science:

Work with compassion, empathy, and professionalism until you no longer have to introduce yourself.*

Michael L. Bishop Edward P. Fody Carleen Van Siclen James March Mistler Michelle Moy

*Modified from Harvey Specter in Suits.



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New to This Edition

Medical laboratory Science students need a strong foundation in applied chemistry to meet the requirements of certifying bodies and accreditation organizations that ensure students are prepared for employment.

This textbook provides clear explanations that balance analytic principles, techniques, and correlation of results with coverage of disease states, helping students develop interpretive and analytic skills for their future careers.

Updates to this edition include:

- Chapter content based on the ASCLS Entry Level Curriculum and current ASCP Content Guidelines
- Reorganization of chapter order to reflect clinical chemistry flow in most courses today.
- Over 60 unique case studies that evolve throughout the chapters
- NEW Chapter 13: Basic Endocrinology
- NEW Chapter 24: Pregnancy and Prenatal Testing
- Reference range table is included as an Appendix in the printed book and online.

A map of how the textbook correlates to the ASCLS curriculum and ASCP guidelines is provided as an instructor resource.



Case Studies with patient visuals progress through the chapter and pose critical-thinking questions, prompting students to synthesize and apply their new knowledge. A case study answer key is available to instructors.

CASE STUDY 4.1, PART 1

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CASE STUDY 6.2, PART 4

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Student Resources



To support your learning, review the chapter learning objectives and complete the online activities. The **Navigate 2 Advantage Access** included with each new print copy of this book offers a wealth of resources. These include practical learning activities and study tools such as flashcards, math practice, an eBook with interactive questions, and more!

- eBook with embedded assessments
- Case Studies
- Review Questions
- Flashcards
- Reference Range Table
- General Reference Tables
- Supplemental Chapter
 - Molecular Theory and Techniques

Instructor Resources

Instructor resources, available to qualified instructors, include the following:

- Learning Objectives mapped to:
 - ASCLS Entry-Level Curriculum (MLS and MLT)
 - Current ASCP Board of Certification Content Guidelines (MLS and MLT)
- Slides in PowerPoint format
- Teaching Resources
- Test Bank (Available in LMS-compatible formats)
- Student Lab Procedures
- Image Bank
- Answer Key to Case Studies
- Answer Key to Eighth Edition Case Studies
- Answer Key to Review Questions
- Sample Syllabus



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A project as large as this requires the assistance and support of many clinical laboratorians. The editors wish to express their appreciation to the contributors of all the editions of Clinical Chemistry: Principles. Techniques. and Correlations-the dedicated laboratory professionals and educators whom the editors have had the privilege of knowing and exchanging ideas with over the years. These individuals were selected because of their expertise in particular areas and their commitment to the education of clinical laboratorians. Many have spent their professional careers in the clinical laboratory, at the bench, teaching students, or consulting with clinicians. In these frontline positions, they have developed a perspective of what is important for the next generation of clinical laboratorians.

We extend appreciation to our students, colleagues, teachers, and mentors in the profession who have helped shape our ideas about clinical chemistry practice and education. Also, we want to thank the many companies and professional organizations that provided product information and photographs or granted permission to reproduce diagrams and tables from their publications. The ASCLS Entry Level Curriculum and CLSI documents have also been important sources of information. These documents are directly referenced in the appropriate chapters. The editors would like to acknowledge the contribution and effort of all individuals to previous editions. Their efforts provided the framework for many of the current chapters. Finally, we gratefully acknowledge the cooperation and assistance of the staff at Jones & Bartlett Learning for their advice and support.

The editors are continually striving to improve future editions of this book. We again request and welcome our readers' comments, criticisms, and ideas for improvement.

MLB, EPF, CVS, JMM, MM



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